



FPA®

ANNUAL
CONFERENCE

Exhibitor Prospectus

FPA ANNUAL CONFERENCE 2024

SEPTEMBER 18-20, 2024 | COLUMBUS, OHIO

We are proud to be our members' *partner in planning*
and your partner in business success.



2023 Registrant Report

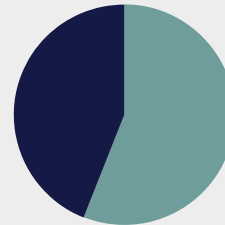
Meeting Snapshot

2.5 days of learning and networking

Up to 1,000 attendees

70+ exhibitors and companies

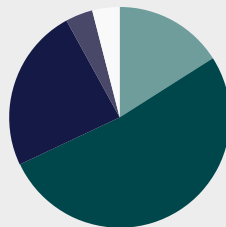
Assets Under Management



56% \$150M+

44% \$0-149M

Size of Firm (Employees)



16% Sole Practitioner

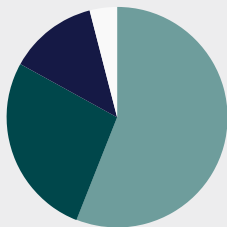
53% 2-10

24% 11-100

4% 101-499

4% 500+

Professional Role



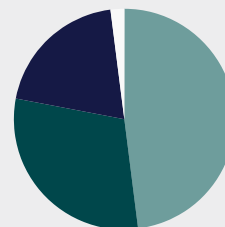
56% Owner/Partner

28% Employee

13% Independent Contractor

4% Other

Career Stage



48% Advanced

30% Mid

20% Early

2% Career Changer

Products and Services of Interest to Attendees

Investment products and solutions	Succession planning
Business vendors	Insurance firms
FinTech	RIA firms
Continuing education providers and universities	Brokerages
Potential CFP® professional employers	Wire Houses
Career coaches and consultants	And any company interested in providing a product or service to financial planners!

**Attendee data compiled from 2023 Annual Conference



Exhibitor Booths

Attendees are looking for new and better ways to do business. Be the credible source they learn from on the exhibit hall floor. Ship your build out or take advantage of our standard package listed below.

10' x 10' Booth \$9,000

10' x 20' Booth \$15,000

20' x 20' Booth \$25,000



- Two conference registrations used to access the exhibit hall floor and attend sessions*
- Half page ad in *Journal of Financial Planning*.
- Pre-and post-attendee opt-in lists that include name and USPS address (no email/phone)
- Booth package includes
 - 6' draped table, 2 chairs, wastebasket, black pipe and drape (8' back wall, 3' siderails), 17" x 11" ID sign
 - Company profile on conference app and website
 - Opportunity to purchase additional registrations at a discounted rate.
- Listing within:**
 - Conference signage
 - FPA Annual Conference website and conference app
- Note: Booth purchase does not include carpet, electrical, or wired internet. All can be purchased separately.

*Additional registrations may be purchased as needed

**If booth purchased by print or go-live date

FinTech UX \$7,500

Highlight your company in this sleek, high-impact space. Fintech UX exhibitors stand out with high-top tables, monitors for ease of demos, and an attention-drawing LED wall. Plug in your laptop, and you are good to go.

- Ten minute pitch during lunch breaks
- Two conference registrations used to access the exhibit hall floor and attend sessions
- Skyscraper banner ad in *Journal of Financial Planning*
- Pre and post opt-in attendee lists that include name and USPS address (no email/phone)
- Booth package includes
 - 8'Hx1M tower and 2M counter printed with your logo
 - Computer monitor, two 120 AMP power outlets, two stools, wastebasket
 - Opportunity to purchase additional registrations at a discounted rate.



University Row \$1,500

Reserved for college or university-affiliated financial planning programs, this space allows the sharing of information about undergraduate or graduate programs.

- One conference registration
 - Pre and post opt-in attendee lists that include name and USPS address (no email/phone)
- Booth package includes
 - 6' draped table, 2 chairs, wastebasket, black pipe and drape (8' back wall, 3' siderails), 17"x11" ID sign
 - Opportunity to purchase additional registrations at a discounted rate.

Food & Beverages

Breakfast or Lunch \$15,000

Underwrite breakfast or lunch and bring attendees to the exhibit hall floor. The opportunity includes acknowledgment on signage at each food station and in the conference app. The opportunity is limited to one supporter per meal.



Jeni's Splendid Ice Cream \$7,500

Offer a sweet treat to attendees – Ohio's very own Jeni's Splendid Ice Cream! Attendees can pick up assorted Jeni's Street Treats from Jeni's Tricycle Display placed near your booth or in a highly trafficked area.

Specialty Hot Espresso Drinks \$10,000

Serve Starbucks from your booth and be one of the busiest places on the exhibit hall floor. The package includes an attendant, regular and decaf beans, a selection of syrups and milks, cups, sleeves, and all condiments. Espresso cart branding is available for an additional cost upon request.

S'mores Station \$12,000

Host Fall fun that is sure to be a crowd-pleaser with a s'mores station located in or next to your booth. Includes jumbo marshmallow carving, pretzel rods, graham crackers, Hershey's chocolate, Reese's cups, Oreos, brownie bites, chocolate sauce, Nutella spread, and strawberries.



Other Food and Beverage Booth Draws \$6,000-\$10,000

If interested in learning more about these options, please contact FPA at strategicpartnerships@onefpa.org.

Happy Hour \$10,500

Underwrite a happy hour networking reception on the exhibit hall floor. Acknowledgment and logo placement includes on site signage at registration, near bar station(s), voice of God announcements, and conference app push.

Giveaways & Services

Massage Station \$17,500

Give attendees 15 minutes of relaxation at the massage station. The experience includes a massage team for two days and multiple branding opportunities, including tee shirts for massage therapists, signage, and massage tickets. Attendees must stop by your booth to sign up and share their contact information to receive the timed ticket.

Attendee Lounge \$17,500

Provide a space for attendees to relax on the exhibit hall floor. Filled with comfortable seating and a way to charge devices, the attendee lounge can act as an extension of your booth. The package includes the opportunity to share company materials in the lounge, branding and pre-meeting marketing.

WiFi \$15,000 **SOLD**

Provide attendees access to WiFi throughout the convention center. The supporter can create the WiFi password. Information will be listed in the on-site signage.

Tee Shirts \$15,000

Commemorate the meeting by handing out the official FPA tee shirt from your booth or providing tickets that attendees can use to pick up shirts nearby. Attendees must provide their contact information to receive a tee shirt. The opportunity includes 1,000 tee shirts with the FPA logo on the front and your logo on the back.





Headshots \$15,000 **SOLD**

Help attendees refresh their professional headshots. The package includes a prep station with a mirror, hair products, a photographer, and on-site signage. Attendees must stop by your booth to sign up by providing their contact information and receive a ticket. After the conference, attendees will access their headshot via a branded email.

Cell Phone Chargers

Locker \$4,000

Provide attendees with a safe place to charge their phones. The opportunity includes eight secure lockers, branding on a 19-inch display screen, and custom vinyl wrap.

Tabletop \$1,500

Offer attendees the opportunity to charge up while visiting your booth. The opportunity includes seven portable power banks and custom branding on the charging bay and chargers.

Tote Bags \$2,500 **SOLD**

Bring your branded swag bag to hand out to attendees. The package includes greeting attendees and handing out bags at the exhibit hall entrance. Your booth will be placed close to the hall entrance. FPA can supply bags at an additional cost.

Exhibit Hall Activities

Puppy Play Party \$12,000 **SOLD**

Provide a cuddle break to attendees. Package includes dedicated time for playing with puppies, signage and pre-meeting communications to all attendees.

Plinko \$10,000

Engage attendees with prizes! Attendees will have the opportunity to play Plinko once daily to win prizes like gift cards, free FPA Annual Conference 2025 registration, Apple products or your products! The package includes branding on the Plinko board, signage, and pre-meeting marketing.

Podcast Corner \$10,000

In its second year, the Podcast Corner will again host up to six well-known podcasters recording live at the FPA Annual Conference Exhibit Hall! The package includes dedicated space to record content, call out by all podcasters that they are "Recording from the [Company Name] Podcast Corner at FPA Annual Conference 2024," branding and pre-meeting marketing.



Pro Bono Activity \$7,500

Support the Columbus community! Each year, FPA partners with a local non-profit. Activities on the exhibit hall floor may include crafting, bag stuffing or other time limited engagements. The package includes branding, pre-meeting marketing and a feel-good mindset!

Attendee Dinners \$5,000

Host a group of 30 top financial planner attendees curated by FPA. FPA will provide names of attendees and list of restaurants. Partner responsible for booking the reservation and dinner bill.

Speaking Engagements

Guaranteed First Day \$14,500

Second Day \$9,000

Third Day \$9,000

Showcase your expertise and dedication to the profession by providing powerful resources and insight into your company's area of focus. Host a 50-minute breakout session with 10 minutes of live Q&A. Additional registration is provided for the speaker. Session content is subject to review and approval by the FPA Annual Conference Task Force. Sponsoring companies must also be exhibitors.



Exhibit Hall Theater \$6,000

Present your content attendees on the Exhibit Hall floor! These 30-minute presentations to up to 50 people will take place in the FPA Exhibit Hall Theater.

Partner Pitch \$3,500

Exhibitors have the opportunity to present a ten-minute pitch about their company and product in the exhibit hall classroom during the grand opening on September 18. Act fast! These will sell out. Eight slots available.



Attendee Outreach

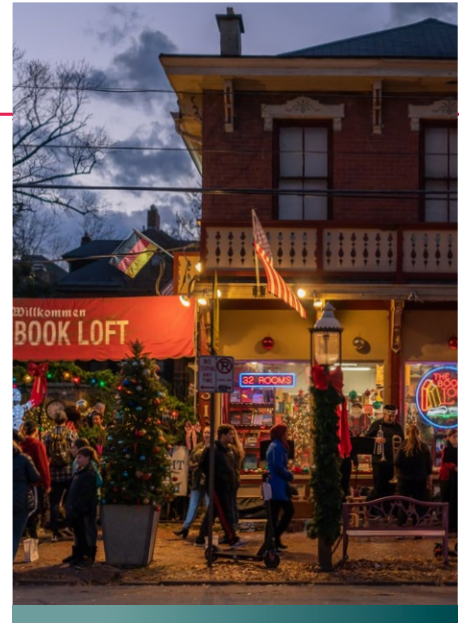
Dedicated Email

Pre-Meeting \$5,000

During Meeting \$5,000

Post-Meeting \$5,000

These will go fast! Reach all registered attendees – not just those who opted in to receive partner communications – before they arrive. Encourage them to visit your booth and attend your session or event. A total of three emails will be sent before the meeting by FPA. Three emails will be sent during the meeting and two emails will be sent following the meeting.



Pre-Meeting e-Newsletter \$2,500

Include a message in the official pre-meeting newsletter to attendees. Includes title, up to a 30-word insertion, and link to additional information. A total of three placements are available.

USPS Mailer \$2,000

Be the very first partner to engage attendees. Send a mailer to all attendees prior to their arrival in Columbus through a bonded mail house.

Hotel and Convention Center Branding

Conference App \$7,500 **SOLD**

Be front-and-center where attendees can access conference information like the full agenda, speaker presentations, and exhibitor listing. The opportunity includes a splash page when the app opens and a clickable sticky banner ad on the home page. Information to access the app will be listed in the signage.

Hotel Key Cards \$7,500 **SOLD**

Brand the key cards attendees use to access their hotel rooms. Branding available on one or both sides of the card.

Hotel Guestroom Door Drop \$7,500

Greet attendees as they start their day with a door drop announcing your presence at FPA Annual Conference 2024. Partner responsible for producing door drop creatives, printing and shipping.



Banners and Clings

Showcase your brand on banners or clings in high traffic areas throughout the convention center and hotels. [Convention Center placement information](#) is available through our convention services partner, GES.

Additional information about hotel branding is available through FPA. If interested, please contact FPA at strategicpartnerships@onefpa.org.

Events and Spaces

Roundtable \$12,000

Deliver value to attendees by diving deeper than a sales pitch. Engage up to 10 attendees in a two-hour conversation that provides insight and feedback for your firm, and lively discussion amongst attendees. The package includes identification and invitation of attendees by FPA,

a meeting room, and a participant list for 1x email follow-up. AV and F&B are an additional cost. A total of six roundtables are available.

DE&I Reception \$3,500

Join a diverse group of members to kick off the meeting with a networking reception. The package includes the opportunity to make remarks, signage, branding, logo placement, and networking. Estimated reach: up to 50. Opportunity cost only; F&B costs are the responsibility of the sponsor.

Women and Finance Reception \$3,500

Support a fast-growing sector of financial planners! The package includes the opportunity to make remarks, signage, branding, logo placement, and networking. Estimated reach: up to 100. Opportunity cost only; F&B costs are the responsibility of the sponsor.

NexGen Reception \$3,500

Host an evening reception for NexGen planners at FPA's largest annual conference. The event will include the opportunity to provide remarks at the top of the reception, branding, logo placement, and networking. Estimated Reach: 100. Opportunity cost only; F&B costs are the responsibility of the sponsor. invite-only dinner or evening event.

Exhibitor with questions?

Interested in Exhibiting? Exhibitor with questions?

Contact FPA: strategicpartnerships@onefpa.org